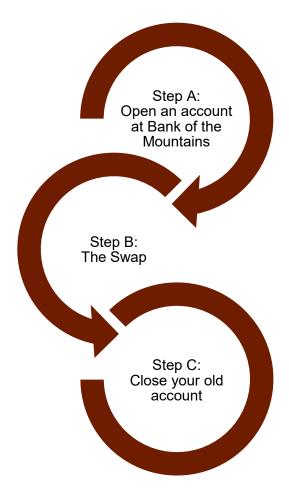


# Make the swap today!

Your time is important to us, so make the most of it. Using our Bank Swap makes swapping banks a breeze!

It's easy as A-B-C...



That's it! Easy as pie! Swap to Bank of the Mountains today!

Local People...

Local Decisions...

A "Real" Community Bank

**Local Commitment!** 



# **Bank Swap Instructions**

Any questions?!

Call and ask one of our friendly New Account Representatives today!!

- A.) Stop by one of our three convenient locations today, speak to one of our friendly New Account Representatives about the best account to suit your own personal needs, and open a new account.
- B.) Mail or drop off a completed direct deposit authorization form to each business entity that makes direct deposits to your bank account (i.e. payroll). When doing this please include a voided Bank of the Mountains check. If you receive government deposits into your account (i.e. SSI), one of us can help you get in contact with them.
- C.) Mail or drop off a completed automatic payment change form to each entity that you pay automatically from your bank account (i.e. phone bill, electric bill). When doing this please include a voided Bank of the Mountains check.
- D.) All entities have their own set of guidelines when it comes to switching your bank account information. Please allow up to 30 days for all direct deposits, and automatic payments to be switched to your new Bank of the Mountains account.
- E.) Ensure that all outstanding checks have cleared your previous bank account. Also, that all direct deposits, and automatic payment deductions are coming in and going out of your new Bank of the Mountains account.
- F.) Mail a completed account closure form to your old bank.

Local People...

**Local Decisions...** 

A "Real" Community Bank

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# Information needed to complete the Bank Swap: BOTM Account Information New Account #:

New Routing #:	042101750
<b>Prior Bank Inform</b> Bank Name:	ation:
Old account #:	
Old routing #:	
List Your Direct D	eposits:
(I.e. payroll, social security	r, retirement, etc)
1.) Depositor's Nan	ne:
Address:	
-	
2.) Depositor's Nan	me:
Phone #:	

Local People...
Local Decisions...
Local Commitment!

#### List Your Automatic Payments:

(I.e. electric, phone, cell phone, TV, insurance payments, car payment, Etc.....)

1.) Business Entity:
Address:
Phone #:
Amount & Account #:
2.) Business Entity:
Phone #:
Amount & Account #:
3.) Business Entity:
Address:
Phone #:
Amount & Account #:
4.) Business Entity:
Address:
Phone #:
Amount & Account #:

A "Real" Community Bank



## **Direct Deposit Change Form**

Complete a separate form for each direct deposit, and then mail it to those entities being deposited into your account. Photocopy the form if necessary. Name of direct Depositor: (Please print the name of the entity depositing into your account) I will be closing my account at \_\_\_\_\_ (Name of old financial institution) Old Account #: \_\_\_\_\_ Old Bank Routing #: \_\_\_\_\_ Account holder(s): hereby authorize the automatic payment from my new (Print Name) account at Bank of the Mountains. Any questions regarding this change may be directed to Bank of the Mountains, Customer Service, PO Box 309, West Liberty, KY 41472. Telephone (606) 743-3141. New checking account #: New savings account #: Bank of the Mountains Routing #: \_\_\_\_\_042101750 Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_ Phone #: \_\_\_\_\_

Make sure to attach a Voided check to this form!

### **Automatic Payment Change Form**

Complete a separate form for each automatic payment, and then mail it to those entities being paid. Photocopy the form if necessary. Name of payee: \_\_\_\_\_ (Please print the name of the entity you wish to pay automatically) Account # with company: (Your account number with the company should be on the last bill) I will be closing my account at \_\_\_\_\_ (Name of old financial institution) Old Account #: \_\_\_\_\_ Old Bank Routing #: Account holder(s): hereby authorize the automatic payment from my new (Print Name) account at Bank of the Mountains. Any questions regarding this change may be directed to Bank of the Mountains, Customer Service, PO Box 309, West Liberty, KY 41472. Telephone (606) 743-3141. New checking account #: \_\_\_\_\_ Bank of the Mountains Routing #: 042101750 Signature(s) \_\_\_\_\_ Date: \_\_\_\_

Make sure to attach a Voided check to this form!

#### **Account Closure Notification**

Date:	
Bank Name:	
To Whom It May Concern;	
This letter is to serve as authorizatheck for the remaining balance to	tion and notification that I wish to close the following accounts. Please send a the address listed below.
Account #:	□ Checking □ Savings
Account #:	□ Checking □ Savings
Account #:	□ Checking □ Savings
Account #:	□ Checking □ Savings
If you have any questions pertaini you.	ng to this request, please contact me at the following phone number(s). Thank
Home Phone #:	□ Day □ Evening
Cell Phone #:	□ Day □ Evening
Sincerely,	
Account Holder Signature(s)	
Account Holder Name(s)	
	(Please Print)
Address	
City	